

# MARKET OVERVIEW



## Market Summary [Weekly]

### WEEKLY NEPSE SUMMARY

Index	5/11/2023	5/18/2023	Points Change	Change in Index
NEPSE Index	1,838.59	1,877.32	▲ 38.73	▲ 2.11
Sensitive Index	353.09	358.18	▲ 5.09	▲ 1.44
Float Index	128.65	131.41	▲ 2.76	▲ 2.15
Sensitive Float Index	117.42	119.36	▲ 1.94	▲ 1.65
Sub-Index	5/11/2023	5/18/2023	Points Change	% Index Change
Banking Sub-Index	1,214.17	1,222.39	▲ 8.22	▲ 0.68
Development Bank Index	3,391.88	3,507.18	▲ 115.30	▲ 3.40
Finance Index	1,531.02	1,585.86	▲ 54.84	▲ 3.58
Hotels And Tourism	3,430.84	3,557.92	▲ 127.08	▲ 3.70
HydroPower Index	2,289.56	2,363.52	▲ 73.96	▲ 3.23
Investment	61.88	64.62	▲ 2.74	▲ 4.43
Life Insurance	9,238.52	9,491.37	▲ 252.85	▲ 2.74
Manufacturing And Process	4,395.91	4,434.49	▲ 38.58	▲ 0.88
Microfinance Index	3,235.72	3,361.11	▲ 125.39	▲ 3.88
Mutual Fund	13.54	13.62	▲ 0.08	▲ 0.59
Non Life Insurance	8,452.68	8,762.90	▲ 310.22	▲ 3.67
Others Index	1,348.13	1,343.81	▼ 4.32	▼ 0.32
Trading Index	2,012.48	2,086.21	▲ 73.73	▲ 3.66

### NEPSE & Sensitive Index Summary:

#### **NEPSE Index:**

NEPSE Index got a positive performance during the period, increasing by 38.73 points or 2.11%. This indicates a general upward trend in the overall market.

#### **Sensitive Index:**

The Sensitive Index also showed a positive trend, rising by 5.09 points or 1.44%. This suggests that the large-cap stocks included in this index performed relatively well.

#### **Float Index:**

The Float Index increased by 2.76 points or 2.15%, indicating a positive performance of stocks with higher liquidity.

#### **Sensitive Float Index:**

Similar to the Sensitive Index, the Sensitive Float Index increased by 1.94 points or 1.65%. This indicates a positive performance of large-cap stocks with higher liquidity.



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## Weekly NEPSE Turnover Summary

Index	5/15/2023	5/18/2023	Index Change %	Total Turnover = 5/07/2023 to 5/11/2023	Total Turnover = 5/15/2023 to 5/18/2023	Average Turnover Change %
NEPSE Index	1,838.59	1,877.32	▲2.11%	3,257,528,403.69	4,598,040,803.80	▲41.15%
Sensitive Index	353.09	358.18	▲1.44%	1,146,980,528.20	1,762,184,416.30	▲53.64%
Float Index	128.65	131.41	▲2.15%	3,220,345,363.40	3,065,475,681.82	▼4.81%
Sensitive Float Index	117.42	119.36	▲1.65%	1,143,834,832.20	2,296,892,685.72	▲100.81%
Banking Sub-Index	1,214.17	1,222.39	▲0.68%	712,055,394.00	1,076,811,470.12	▲51.23%
Development Bank Index	3,391.88	3,507.18	▲3.40%	138,505,958.90	240,943,185.40	▲73.96%
Finance Index	1,531.02	1,585.86	▲3.58%	87,098,998.30	114,245,548.60	▲31.17%
Hotels And Tourism	3,430.84	3,557.92	▲3.70%	138,045,937.40	174,546,301.70	▲26.44%
HydroPower Index	2,289.56	2,363.52	▲3.23%	1,025,355,094.30	1,154,069,103.90	▲12.55%
Investment	61.88	64.62	▲4.43%	138,097,865.10	265,088,349.20	▲91.96%
Life Insurance	9,238.52	9,491.37	▲2.74%	168,601,004.50	192,877,516.20	▲14.40%
Manufacturing And Processir	4,395.91	4,434.49	▲0.88%	262,834,775.60	353,777,554.20	▲34.60%
Microfinance Index	3,235.72	3,361.11	▲3.88%	232,445,470.00	357,095,781.80	▲53.63%
Mutual Fund	13.54	13.62	▲0.59%	6,698,016.56	7,099,741.55	▲6.00%
Non Life Insurance	8,452.68	8,762.90	▲3.67%	170,357,493.00	335,727,798.50	▲97.07%
Others Index	1,348.13	1,343.81	▼0.32%	133,166,994.90	245,154,157.00	▲84.10%
Trading Index	2,012.48	2,086.21	▲3.66%	13,780,377.40	16,556,101.90	▲20.14%

### NEPSE Turnover Summary:

NEPSE Index increased by 2.11% during the period. Total turnover rose significantly from 3,257,528,403.69 to 4,598,040,803.80, indicating a substantial increase in trading activity.

#### Sensitive Index:

Sensitive Index saw a gain of 1.44%. Total turnover surged from 1,146,980,528.20 to 1,762,184,416.30, representing a substantial increase of 53.64%.

#### Float Index:

The Float Index increased by 2.15%. However, the total turnover decreased slightly from 3,220,345,363.40 to 3,065,475,681.82, showing a decline of 4.81%.

#### Sensitive Float Index:

The Sensitive Float Index recorded a gain of 1.65%. The total turnover experienced a remarkable increase from 1,143,834,832.20 to 2,296,892,685.72, indicating a significant rise of 100.81%.

#### Banking Sub-Index:

This sub-index increased by 0.68% during the period, with a total turnover growth of 51.23%.

#### Development Bank Index:

The Development Bank Index performed well, with a gain of 3.40% and a notable increase in total turnover by 73.96%.



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## CURRENT AND UPCOMING EVENTS

### NEPSE CIRCULAR

- ◆ Conversion of 38,00,000 Units of promoter share of SGIC into public share. Now promoter to public ration at 51:49.
- ◆ 4,77,020 units bonus shares of ALBSL has been listed in NEPSE.
- ◆ 2,62,26,382 units share listed for trading of SALICO after merger of SIC & LGIL.
- ◆ 12,21,772.39 units bonus share of MMFDB has been listed in NEPSE.
- ◆ 2,43,564.30 units bonus share of SMFBS has been listed in NEPSE.
- ◆ 2,53,531.19 units bonus share of STC has been listed in NEPSE.
- ◆ 26,37,583.15 units bonus share of ADBL has been listed in NEPSE.
- ◆ 39,21,568 units IPO share listed for trading of MKHL.
- ◆ 21,11,127.469 unit bonus share of FOWAD has been listed in NEPSE.
- ◆ 28,81,180.963 units bonus share of NBL listed in NEPSE.
- ◆ Merger between DDBL & ADLB has been approved by regulatory body.
- ◆ 11,15,733.6648 units bonus share of MDB has been listed in NEPSE.
- ◆ 4,18,40,000 units share listed for trading of SRLI after merger of SLI & RLI.

### IPO / Debenture / NFO Issues for the Upcoming

- ◆ Nepal Republic Media Limited (NRML) –IPO - 4,353,000 Units -2023-06-09 to 2023-06-13 - Mega Capital Markets Ltd.
- ◆ Kutheli Bukhari Small Hydropower Limited (KBSHL)- IPO- 243,675 Units -Coming Soon - NMB Capital Limited
- ◆ Upper Syange Hydropower Limited (USYHL) – IPO-870,000 Units - Coming Soon -Siddhartha Capital Ltd.
- ◆ Ghorahi Cement Industry Limited (GCI)-IPO- 7,546,611 Units - Coming Soon 435.00 - Himalayan Capital Ltd.
- ◆ Three Star Hydropower Limited (TSHL) –IPO- 1,231,250-Units -Coming Soon -Himalayan Capital Ltd
- ◆ Rawa Energy Development Ltd.(REDL)-IPO - 840,000- Units -Coming Soon -Prabhu Capital Ltd.

सेयर बजारमा अत्यधिक अवसर छ,  
आजन्टोस, सिदिमा सिवन्टोस र लगानी गर्नुहोस् ।

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- प्राथमिक तथा दोस्रो बजारमा कसरी, कति बेला प्रवेश गर्ने र निस्कने ?
- सेयर बजारमा जोखिम र अवसर
- लगानी व्यवस्थापन
- विश्व बजार र अन्तर्राष्ट्रिय अभ्यास

Register here:  
<https://forms.gle/SlmfIpdjphjndoHA>

**STARTING SOON...**

अग्रिम जानकारीका लागि फोन गर्नुहोस् वा वृत्तल गर्न गर्नुहोस् ।



# NEPSE TECHNICAL ANALYSIS



## NEPSE CANDLESTICK CHART



TradingView



### ELITE MERCHANT CAPITAL LIMITED

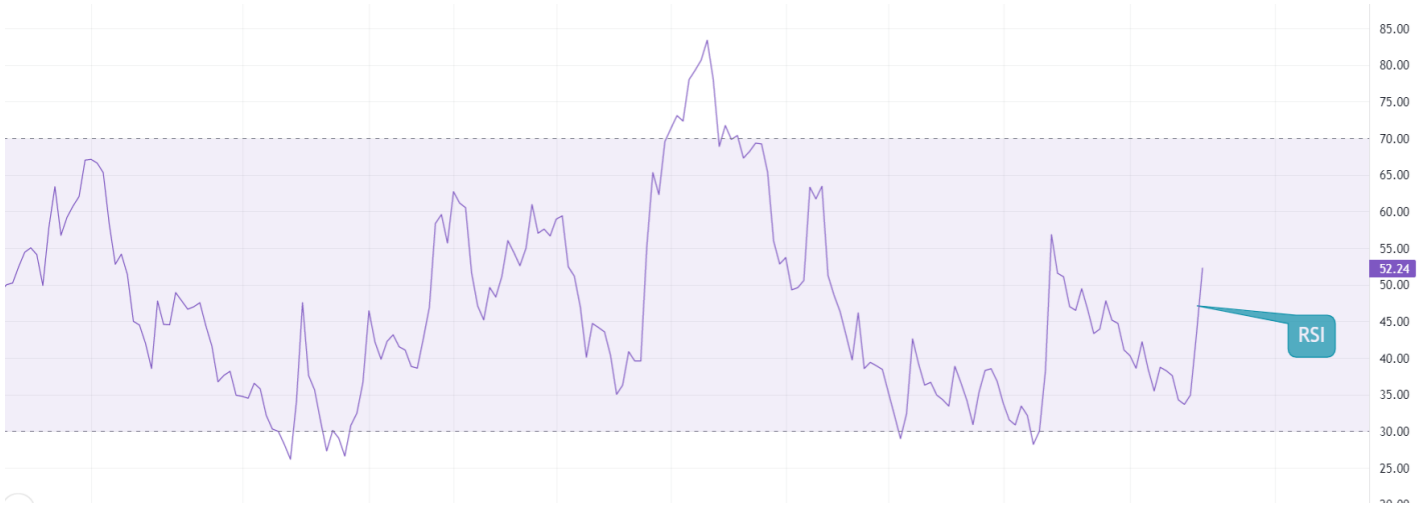
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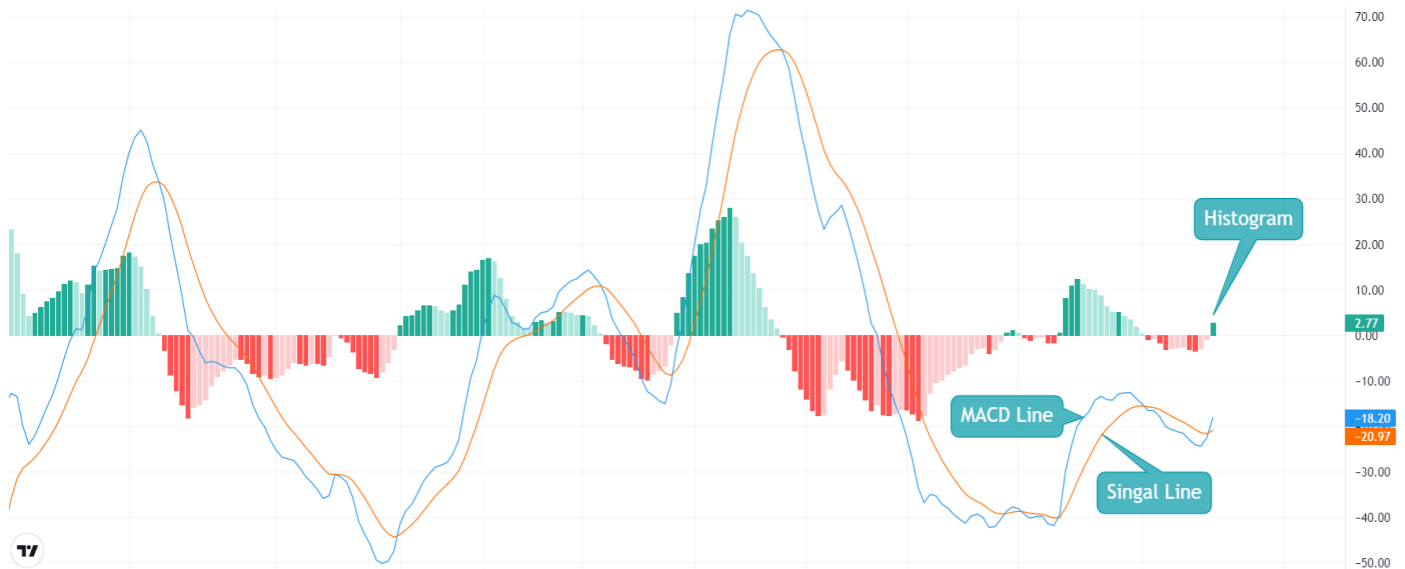


## INDICATORS ANALYSIS

**RSI:** 52.24 (slightly towards selling zone but the divergence that was seen in last few days can push the prices up)



**MACD:** The histogram is turning positive in the daily time frame and the MACD line is surpass the signal line indicating an impending positive turn in NEPSE.



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